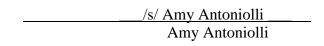
## BEFORE THE ILLINOIS POLLUTION CONTROL BOARD

In the Matter of:	)	
	)	
AMENDMENTS TO	)	R18-20
35 ILL. ADM. CODE 225.233,	)	(Rulemaking – Air)
MULTI-POLLUTANT STANDARDS (MPS)	)	

## **NOTICE OF FILING**

To: ALL PARTIES ON THE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that I have today electronically filed with the Office of the Clerk of the Illinois Pollution Control Board the attached PUBLIC COMMENT OF DYNEGY MIDWEST GENERATION, LLC, ILLINOIS POWER GENERATING COMPANY, ILLINOIS POWER RESOURCES GENERATING, LLC, AND ELECTRIC ENERGY, INC., copies of which are herewith served upon you.



Dated: October 31, 2017

Amy Antoniolli SCHIFF HARDIN LLP 233 South Wacker Drive Suite 7100 Chicago, Illinois 60606 312-258-5500

#### BEFORE THE ILLINOIS POLLUTION CONTROL BOARD

In the Matter of:	)
	)
AMENDMENTS TO	) R18-20
35 ILL. ADM. CODE 225.233,	) (Rulemaking – Air)
MULTI-POLLUTANT STANDARDS (MPS)	)

# PUBLIC COMMENT OF DYNEGY MIDWEST GENERATION, LLC, ILLINOIS POWER GENERATING COMPANY, ILLINOIS POWER RESOURCES GENERATING, LLC, AND ELECTRIC ENERGY, INC.

NOW COME Dynegy Midwest Generation, LLC, Illinois Power Generating Company, Illinois Power Resources Generating, LLC and Electric Energy, Inc. (collectively the "Companies) by their attorneys, Schiff Hardin LLP, pursuant to 35 Ill. Adm. Code 102.108(a) and offer the following public comment to notify the Illinois Pollution Control Board about an upcoming planned change involving the Companies' ultimate parent company. On October 30, 2017, Dynegy Inc. ("Dynegy"), the ultimate parent company of the Companies, and Vistra Energy Corp. announced plans to merge. A merger announcement letter is attached to this public comment as Exhibit A. The planned merger is expected to be completed in the second quarter of 2018, subject to regulatory approvals. Dynegy, through its wholly-owned subsidiaries, owns and operates the eight Illinois coal-fired power plants subject to the Illinois Multi-Pollutant Standard. Illinois Power Generating Company owns and operates the Newton and Coffeen power stations. Illinois Power Resources Generating, LLC owns and operates the Duck Creek and E.D. Edwards power stations. Electric Energy, Inc. owns and operates Joppa Power Station. Dynegy Midwest Generation, LLC owns and operates the Baldwin, Havana and Hennepin power stations.

# Electronic Filing: Received, Clerk's Office 10/31/2017\*\*P.C. #3

Respectfully submitted,

/s/ Amy Antoniolli\_\_\_\_\_

Joshua More
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Dated: October 31, 2017

## Electronic Filing: Received HOBerkAs Office 10/31/2017\*\*P.C. #3





October 30, 2017

Today, Vistra Energy and Dynegy announced plans to merge to become the leading integrated power company in the United States. This is a natural fit that brings together two great Texas-based power companies.

The merger will pair Vistra's financial strength, top-notch consumer, commercial and industrial retail electricity businesses, and diverse generation fleet with Dynegy's portfolio of 43 high-quality, environmentally compliant power plants across 12 states.

Please see enclosed a copy of the news release announcing this important transaction and a fact sheet illustrating how the company will look after the merger is complete. Some key highlights:

- The combined company will be able to generate approximately 40,000 MW of electricity.
- Together we will serve approximately 2.9 million retail customers across Texas, Illinois, Ohio, Massachusetts, and Pennsylvania.

The combined company will operate mainly from Vistra's headquarters in Irving, Texas and we expect to complete the transaction in the second quarter of 2018, subject to regulatory approvals.

We will seek to emphasize what binds us together—a shared commitment to the communities we serve. This commitment to our communities will not change. What also will not change is our commitment to operating our plants safely and reliably in accordance with high safety and environmental standards. We will also continue to serve our customers with the high level of service that they have come to expect from both of our companies.

We would like to take this opportunity to acknowledge and thank you for your continued support and collaboration. We look forward to building upon our partnership with you, and hope you share our enthusiasm about this next stage in our company's history. We'll regularly provide updates on the transaction, and in the meantime, please don't hesitate to contact either of our companies should you have any questions.

Sincerely,

Curt Morgan
President and Chief Executive Officer
Vistra Energy

President and Chief Executive Officer Dynegy

Robert C flylon

Robert C Flexon

# Electronic Filing: Received, Clerk's Office 10/31/2017\*\*P.C. #3

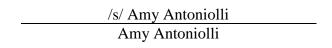
### **CERTIFICATE OF SERVICE**

I, the undersigned, certify that on this 31<sup>st</sup> day of October, 2017, I have electronically served the attached PUBLIC COMMENT OF DYNEGY MIDWEST GENERATION, LLC, ILLINOIS POWER GENERATING COMPANY, ILLINOIS POWER RESOURCES GENERATING, LLC, AND ELECTRIC ENERGY, INC., upon all parties on the attached service list.

My e-mail address is <a href="mailto:aantoniolli@schiffhardin.com">aantoniolli@schiffhardin.com</a>;

The number of pages in the e-mail transmission is 5.

The e-mail transmission took place before 5:00 p.m.



Amy Antoniolli SCHIFF HARDIN LLP 233 South Wacker Drive Suite 7100 Chicago, Illinois 60606 312-258-5500

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